

## PATIENT INFORMATION

LAST Name: \_\_\_\_\_ FIRST Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Age: \_\_\_\_\_

Today's Date: \_\_\_\_\_ Social Security No: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ M / F

Mailing Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Marital Status:  Single  Married  Divorced  Widow(er)

Home Phone No. ( ) \_\_\_\_\_ Work Phone No. ( ) \_\_\_\_\_

Employed  Retired  Student:

Employer: \_\_\_\_\_ Occupation \_\_\_\_\_

REFERRING PHYSICIAN \_\_\_\_\_ Phone No: \_\_\_\_\_

SPOUSE or GUARDIAN: Name: \_\_\_\_\_ Phone No(s): \_\_\_\_\_

RESPONSIBLE PARTY:  Self. If other than self, please fill out the following:

Name of Person Responsible for this Account: \_\_\_\_\_ Relationship: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Phone No: \_\_\_\_\_

Is today's visit related to:  Worker's Comp  Auto Accident - If so, please fill in the back completely.

PRIMARY INSURANCE: \_\_\_\_\_ ID #. \_\_\_\_\_ Group #: \_\_\_\_\_

Address to Mail Claim: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Subscriber NAME \_\_\_\_\_ Subscriber SS#: \_\_\_\_\_

Subscriber Address:  (same as patient) \_\_\_\_\_

Subscriber DOB: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

SECONDARY INSURANCE: : \_\_\_\_\_ ID #. \_\_\_\_\_ Group #: \_\_\_\_\_

Address to Mail Claim: \_\_\_\_\_ Effective Date: \_\_\_\_\_

Subscriber NAME \_\_\_\_\_ Subscriber SS#: \_\_\_\_\_

Subscriber Address:  same as patient) \_\_\_\_\_

Subscriber DOB: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

\*\*\* **Highlighted areas are very important to be filled in if patient is not the subscriber.**

### FOR MANAGED CARE PATIENTS:

What is your copay? \_\_\_\_\_ If required, did you bring a referral form from your PCP?  Yes  No  N/A

*Please note that if your insurance requires a referral for today's visit or any other future visits, it is your responsibility to obtain one. Otherwise, you will be billed in full for services being rendered.*

How will you be paying for today's visit?  Check  Mastercard  Visa  Cash

**PLEASE COMPLETE INFORMATION REQUESTED ON THE REVERSE**

**GENERAL MEDICAL INFORMATION**

Which Area of the Body is Reason for Today's Visit \_\_\_\_\_ Date of injury/illness: \_\_\_\_\_

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**PAST MEDICAL HISTORY:**

Current Medications: \_\_\_\_\_

Are you allergic to any medications/anesthetics:  No  Yes - Specify: \_\_\_\_\_

Current Significant Medical Conditions: \_\_\_\_\_

Have you been hospitalized for the condition you are being seen for today?  Yes  No

Were x-rays/CT/MRI or other tests taken? Please specify: \_\_\_\_\_

**WOMEN ONLY:** Are you pregnant or think you might be pregnant:  Yes  No

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**CLAIMS INFORMATION**

Is your visit due to:  Worker's Comp.  Auto Injury  Other Legal \_\_\_\_\_

Date of Injury: \_\_\_\_\_ Time: \_\_\_\_\_ State where the accident occurred \_\_\_\_\_

Insurance Carrier (Where we can send claims to): \_\_\_\_\_

Insurance Address and Phone no: \_\_\_\_\_

Claim #: \_\_\_\_\_ Claims Adjuster Name \_\_\_\_\_

Attorney's Name: \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

*If the above information is not provided, all bills will be sent to the patient and/or guardian for full payment.*

I, \_\_\_\_\_, hereby authorize J.Richard Wells, M.D. to apply for benefits on my behalf for covered services rendered and request that payment from my insurance listed above be made directly to J.Richard Wells, M.D. I certify that the information I have reported with regard to my insurance coverage is correct and further authorize the release of any necessary information including medical information for this on any related claim, to our billing agent, Medicare. I permit a copy of this authorization to be used in place of the original. This authorization can be revoked by either me or the above-named carrier at any time in writing.

I, the patient (or the Guardian/parent of the patient) understand that I am responsible for all professional services' bill that are rendered to me.

\_\_\_\_\_  
Signature of Patient/Guardian

\_\_\_\_\_  
Today's Date